

Founded in 1988, Investment & Capital Corporation of the Philippines (ICCP) has become the leading independent investment house in the Philippines, providing domestic and international clients with a full range of investment banking advisory services.

We cater to large and mid-sized companies in the Philippines. We have access to the boardrooms of the largest corporations in the country, leading international private equity firms and emerging business ventures.

Integral to our firm's culture and business style is the fact that ICCP has remained an independent investment house. Our independence allows us to provide unbiased, honest and discrete advice. We are not exposed to the conflicts of interest that may emerge in other financial institutions. Furthermore, our firm has been recognized on numerous occasions for integrity and high ethical standards.

INVESTMENT BANKING - CAPITAL MARKETS

- Equity Capital Markets
 - Transactions services relating to IPOs, follow-on public offers, private placements and project finance.
- Debt Capital Markets
 - Advisory services relating to debt arrangement and syndications, project finance and public flotation including retail bonds.

MERGERS, ACQUISITIONS & PRIVATE EQUITY ADVISORY

- Practice expertise includes advisory on mergers and acquisitions (buy-side and sell-side), special situations, asset divestments, shareholder value analyses and secondary share sales.

RECENT & KEY DEALS

- Financial Advisory
 - South East Asian Airlines (SeAir/Tigerair Philippines): Advisor on the sale to Cebu Air (March 2014)
 - Planters Development Bank: Exclusive Advisor on the ₱1.9Bn sale to Chinabank (January 2014)
- Debt Transactions
 - Moldex Realty: ₱1.0Bn Corporate Notes Issue (September 2014)
 - PR Savings Bank: ₱1.3Bn Corporate Notes Issue (March 2013)
 - Rustan Supercenters: ₱3.5Bn Corporate Notes Issue (April 2011)
- Public and Private Equity Transactions
 - AG&P: US\$52.5Mn Primary Offering of Series C Preferred Stock (June 2013)
 - Cebu Pacific: ₱23.3Bn IPO, Participating Domestic Underwriter (October 2010)

EXECUTIVE OFFICERS

- Guillermo D. Luchangco, Chairman
- William M. Valtos, Jr., CEO
- Conrado A. Gloria, Jr., President & COO

PRIMARY CONTACTS

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